## Star-planet tidal interactions







- Why are tides important?
- A bit of theory
- $\star$  Tides, the easy way
- ★ Tides, the hard way...
- Some constraints brought by studying tides...
  - $\star$  Stars
  - $\star$  Planets
  - ★ Multi-planet systems



















Tue Aug 9 08:46:58 2022









### Orbital Period [days]

Tue Aug 9 08:54:54 2022







#### **Solar system** (not to scale)



#### Habitable Zone



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### Only Habitable Zone planets available for atmospheric characterization!

C

[e.g. Fauchez+18, Lovis+17]

System around cool dwarfs









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Rotation Winds Seasons

Climate

Planetary tide

### Tidal Heat Flux



Additional heating

To be able to correctly identify a biosignature, we need to understand the system as a whole I







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\* Stars

**★** Planets











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## A bit of theory

### Ingredients

- At least 2 objects (could be star-planet, planet-satellite, star-star...)
- Extended objects (beyond newtonian point mass description)
- Some kind of dissipative process (e.g. thermal dissipation, viscous dissipation...)
- Objects shouldn't be too far from each other
- Some time







### Let's start simple



### Tidal field

Tidal interaction appears when we consider that a body is not a point mass but extended



Note that the primary frame here is not rotating, other terms would appear if we were to consider a co-rotating frame (rotation + Coriolis) The tidal field C(M) = G(M) - G(P) appears only when passing from an inertial frame to the primary-centered frame







### Tidal field

Tidal interaction appears when we consider that a body is not a point mass but extended







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## Tidal field



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Rotation frequency of primary

 $\Omega_p$ 

Three different configurations:

#### ary Orbital frequency of secondary $\propto 1/P$

 $n_{s}$ 

 $\star \Omega_{\rm p} = n_{\rm s}$ 



 $\star \Omega_{\rm P} > n_{\rm s}$ 





 $\star \Omega_{\rm p} = n_{\rm s}$ 

**Orbital distance** of secondary  $a_s = r_c$ 



- Earth-Moon system
- It's the **tidal equilibrium state!**



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#### Minimize the deformation/dissipation

ns

Synchronize the rotation















Minimize the deformation/dissipation







Minimize the deformation/dissipation

• Obliquity  $\rightarrow 0$ 





#### Minimize the deformation/dissipation

- $\blacktriangleright$  Eccentricity  $\rightarrow$  0
- Obliquity  $\rightarrow 0$
- Synchronize the rotation









## Is an equilibrium always possible?



Can the system reach an equilibrium  $(\Omega_p = n_s)$ ?







## Is an equilibrium always possible?



Can the system reach an equilibrium  $(\Omega_p = n_s)$ ?

L is the **total angular momentum** (conserved quantity) h is the orbital angular momentum

Equilibrium exists if L>L<sub>crit</sub> (which depends on the masses and moments of inertia)

Stable equilibrium reachable if h > 3/4 L









## Is an equilibrium always possible?



Can the system reach an **equilibrium**  $(\Omega_p = n_s)$ ?

Earth-Moon system today ( $a = 60 \text{ R}_{\oplus}, \text{P}_{\oplus} = 24 \text{ day}$ ) Fquilibrium at  $a \approx 90 \text{ R}_{\oplus}$  and  $\text{P}_{\oplus} \approx 52 \text{ day}$ 





### Stellar tide





### Planetary tide









### Stellar tide

Planet inside corotation -> planet migrates inward

Planet outside corotation -> planet migrates outward

Eccentricity decreases

Inclination of planetary orbit decreases

• Timescales depend on stellar radius and the stellar dissipation







### Stellar tide

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In many articles, you might find the tidal quality factor Q (or time lag  $\Delta t$  ) Low Q (high  $\Delta t$ ) means a fast evolution High Q (low  $\Delta t$ ) means a slow evolution







Stars:  $Q_{\star} \approx 10^5 - 10^8$  [Penev, 2018]



### Planetary tide

- Circular orbit: quick synchronization
- Eccentric orbit: quick pseudo-synchronization / spin-orbit resonance

Weakly viscous fluid approximation e.g. constant time lag model [e.g. Hut 1981]

Eccentricity = 0 -> Synchronization Eccentricity  $\neq 0 \rightarrow Pseudo-synchronization$ 



#### Anelastic material approximation e.g. Andrade rheology [e.g. Efroimsky+, Makarov+13]

#### Eccentricity = $0 \rightarrow Synchronization$

Eccentricity  $\neq 0 \rightarrow$ Spin-orbit resonance



Ex: Mercury has  $P_{rot} = 2/3 P_{orb}$ 







### Planetary tide

- Circular orbit: quick synchronization
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- Obliquity of planet decreases
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- Due to deformation, planet generates heat

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### Planetary tide

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Stars:  $Q_{\star} pprox 10^5 - 10^8$  [Penev, 2018]

Earth:  $Q_{\oplus} \approx 12 \ (\Delta t = 638 \text{ s})$  [Goldreich & Soter 1966; Neron de Surgy & Laskar 97]

Jupiter:  $Q_{iup} \approx 3 \times 10^4$  [e.g., Lainey+2009, for lo's frequency]







details... Any questions ?...

# Before we go more into





- Why are tides important?
- A bit of theory
- **★** Tides, the easy way
- ★ Tides, the hard way...

### Some constraints brought by studying tides...

\* Stars

**★** Planets





**S** 






#### Tidal interactions



Tidal force perturbs the hydrostatic balance. And this results in:

A mass redistribution

Perturbations of the gravitational potential









#### Tidal interactions

There are **two components** to tides:

#### • The equilibrium tide

Large-scale circulation resulting from the hydrostatic adjustment to the tidal perturbation

The dynamical tide

Fluid (elastic) eigenmodes of oscillations of the distorted body





# Tidal theory: Equilibrium tide

Let us consider a spherical body C (the primary) of mass M on presence of a second body S (secondary) of mass *m* 



How does the primary **adjust its shape** so that **all** forces are balanced? i.e. so that it is in **hydrostatic equilibrium**?

Hydrostatic equilibrium

$$0 = -\frac{1}{\rho} \nabla P - \nabla \mathcal{V}$$
  
Gravitational potential

Pressure gradient force





### Tidal theory: Equilibrium tide



You can show that the shape of the deformed primary is close





#### Let's calculate the perturbing tidal potential





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Let us consider  $\mathbf{r}$  the position of the secondary S of mass m, and  $\mathbf{r}'$  the position of a point P' at the surface of the primary



The gravitational potential  $\mathcal{V}_S$  created by S at the point P' is given by:

$$\mathcal{V}_{S}(\mathbf{r},\mathbf{r}') = -\frac{\mathcal{G}m}{\|\mathbf{r}-\mathbf{r}'\|}$$
$$= -\frac{\mathcal{G}m}{\sqrt{r^{2}+r'^{2}-2(\mathbf{r}\cdot\mathbf{r}')}}$$





The gravitational potential  $\mathscr{V}$  created by P at the p



point P' is given by: 
$$\mathscr{V}(\mathbf{r}, \mathbf{r}') = -\frac{\mathscr{G}m}{\sqrt{r^2 + r'^2 - 2(\mathbf{r} \cdot \mathbf{r}')}}$$
  
 $1/\sqrt{r^2 + r'^2 - 2(\mathbf{r} \cdot \mathbf{r}')}$  can be rewritten using Legendre als:  
 $\mathscr{V}(\mathbf{r}, \mathbf{r}') = -\frac{\mathscr{G}m}{r} \sum_{l=0}^{\infty} \left(\frac{r'}{r}\right)^l P_l(\cos\phi)$   
 $= \sum_{l=0}^{\infty} V_l(r, r')$ 

where  $\phi$  is the angle between  ${f r}$  and  ${f r}'$ .













The **tidal potential** is therefore given by:



$$\mathcal{V}_{\text{tid}}(\mathbf{r},\mathbf{r}') = -\frac{\mathscr{G}m}{r} \sum_{l=2}^{\infty} P_l(\cos\phi) \left(\frac{r'}{r}\right)^l$$

In practice, we only consider the **quadrupolar** term l = 2

#### This is true if $r' \ll r$

The approximation is valid for  $a > 5R_p$  and for small eccentricities [Mathis & Le Poncin-Lafitte 2009]

$$\Gamma_{\text{tid}}(\mathbf{r},\mathbf{r}') = -\frac{\mathscr{G}m}{r}P_2(\cos\phi)\left(\frac{r'}{r}\right)^2 \propto \frac{1}{r^3}$$





The **tidal potential** is therefore given by:



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$$\mathcal{T}_{\text{tid}}(\mathbf{r},\mathbf{r}') = -\frac{\mathscr{G}m}{r} P_2(\cos\phi) \left(\frac{r'}{r}\right)^2 \propto \frac{1}{r^3}$$

We can express  $\cos\phi$  with the longitudes  $\phi$  and  $\phi'$  and colatitudes heta and heta' of P and P' (addition theorem)





The tidal potential is therefore given by:  

$$\mathcal{V}_{\text{tid}}(\mathbf{r}, \mathbf{r}') = -\frac{\mathscr{G}m}{r} \left(\frac{r'}{r}\right)^2 \times \left[\frac{1}{2} \left(3\cos^2\theta' - 1\right) \frac{1}{2} \left(3\cos^2\theta - 1\right) + \frac{3}{4}\sin^2\theta' \sin^2\theta \cos\left(2(\varphi - \varphi')\right) + \frac{3}{4}\sin 2\theta' \sin 2\theta \cos(\varphi - \varphi')\right]$$

- The term in  $\cos^2 \theta = 1/2(1 + \cos 2\theta)$  varies with frequency 2n: it's the fortnightly tide
- The term in  $\cos(\varphi \varphi')$  varies with a frequency of  $\Omega n \approx \Omega$ : it's the diurnal tide

Change with a frequency equal to the mean motion *n* Change with a frequency equal to the primary spin  $\Omega$ 

For the Earth-Moon case ( $\Omega \gg n$ ), we can see different components associated to different frequencies:

• The term in  $\cos(2(\varphi - \varphi'))$  varies with a frequency of  $2(\Omega - n) \approx 2\Omega$ : it's the semi-diurnal tide







#### • The term in $\cos(2(\varphi - \varphi'))$ varies with a frequency of $2(\Omega - n) \approx 2\Omega$ : it's the semi-diurnal tide

#### 2 high tides in one day







A convenient way of writing the potential comes from *Kaula* [1962, 1964]:

It allows to transform the **coordinates** of the secondary  $(r, \theta, \varphi)$  in useful **dynamical parameters**:

$$\mathcal{V}_{\text{tid}}(\mathbf{r},\mathbf{r}') = -\frac{\mathscr{G}m}{a} \sum_{l=2}^{\infty} \left(\frac{r'}{a}\right)^{l} \sum_{m=0}^{l} \frac{(l-m)!}{(l+m)!} (2-\delta_{0m}) P_{l}^{m}(\cos\theta') \sum_{p=0}^{l} \sum_{q\in\mathbb{Z}} F_{lmp}(I) G_{lpq}(e)$$

$$\left[\cos m\lambda' \left\{\cos \atop \sin \right\}_{l-m \text{ odd}}^{2-m \text{ even}} \left(\omega_{lmpq}\right] + (l-2p)\omega^{*} + m\Omega^{*}\right)$$

$$+\sin m\lambda' \left\{-\sin \atop -\cos \right\}_{2-m \text{ odd}}^{2-m \text{ even}} \left(\omega_{lmpq}\right] + (l-2p)\omega^{*} + m\Omega^{*}\right) = \sum_{l=2}^{\infty} \sum_{m=0}^{l} \sum_{p=0}^{l} \sum_{q\in\mathbb{Z}} V_{lmpq}$$

 $\omega_{lmpq}$  are the frequencies of the forcing and are given by:  $\omega_{lmpq} = (l - 2p + q)n - m\Omega$ 



- eccentricity *e*
- ▶ inclination *I*,
- argument of periastron  $\omega^*$ ,
- argument of ascending node  $\Omega^*$





A convenient way of writing the potential comes from Kaula [1962, 1964]: It allows to transform the **coordinates** of the secondary  $(r, \theta, \varphi)$  in useful **dynamical parameters**:

 $\omega_{lmpq}$  are the frequencies of the forcing and are given by:  $\omega_{lmpq} = (l - 2p + q)n - m\Omega$ 

For l = 2, a circular orbit, and a coplanar orbit, there is one excitation frequency given by:

 $\omega_{lmpg} = 2(n)$ 

(it's the semi-diurnal frequency)









A convenient way of writing the potential comes from Kaula [1962, 1964]: It allows to transform the **coordinates** of the secondary  $(r, \theta, \varphi)$  in useful **dynamical parameters**:

 $\omega_{lmpq}$  are the frequencies of the forcing and are given by:  $\omega_{lmpq} = (l - 2p + q)n - m\Omega$ 

For l = 2, a circular orbit, and a coplanar orbit, there is one excitation frequency given by:

For an eccentric orbit or for an inclined orbit, additional frequencies are excited



(it's the semi-diurnal frequency)  $\omega_{lmpq} = 2(n - \Omega)$ 





#### Let's calculate the potential created by deformed body







We use here the **theory of Love**: The **potential** of the **deformed body**  $\Phi$  at its surface is **proportional** to the corresponding component of the **perturbing potential**  $\mathcal{V}_{tid}$  at its surface [Love, 1911].



# $\Phi_{deformed \ body}(r = R_{surface}) = k_2(\omega) \times \Phi_{secondary}(r = R_{surface})$ $Response \ function$ (depends on properties of primary)







 $k_{l}(\omega_{lmpq}) = \operatorname{Rek}_{l}(\omega_{lmpq}) + i \operatorname{Imk}_{l}(\omega_{lmpq})$ 

The tidal response can be divided into two components:

Effects associated by the non-spherical shape of the distorted body: instantaneous response (non-dissipative) Responsible for orbital precession

Secondary









$$k_l(\omega_{lmpq}) = \operatorname{Re}k_l(\omega_{lmpq})$$

The tidal response can be divided into two components:

- - Responsible for orbital precession
- Effects associated by the viscosity/rheology of the distorted body: delayed response (dissipative)

Secondary



Effects associated by the non-spherical shape of the distorted body: instantaneous response (non-dissipative)

Responsible for orbital and rotational evolution











Constant phase lag

Using one tidal quality factor Q is equivalent of doing many approximations: in particular the phase  $\log \epsilon_2(\omega) = \epsilon = \operatorname{cst} [Goldreich 1963]$ 

> The phase lag has a smooth dependency in the excitation frequency Equilibrium tide

Appropriate for objects made of weakly viscous fluid

Secondary

#### Constant time lag

Using one time lag  $\Delta t$  is equivalent of doing many **approximations**: in particular the **phase lag**  $\epsilon_2(\omega) \propto \omega$  [Darwin 1879]





#### Tidal interactions

Large-scale circulation Tridal response depends on hydrostatic adjustment to the tical free points of the tical free poin

# the properties of the extended body





### Equilibrium vs dynamical tide

There are **two components** to tides:

#### ► The equilibrium tide

Large-scale circulation resulting from the hydrostatic adjustment to the tidal perturbation

The dynamical tide

Fluid (elastic) eigenmodes of oscillations of the distorted body









Adapted from Mathis&Remus 2013

N is the **Brunt-Väisälä frequency** (or buoyancy frequency)











#### Dynamical tide





 $2\Omega$  is the inertial frequency

 $\omega_A$  is the Alfvén frequency

Adapted from Mathis&Remus 2013

 $f_{I}$  is the **Lamb's frequency** 

N is the **Brunt-Väisälä frequency** (or buoyancy frequency)









#### Tidal interactions

Why are tides important?

A bit of theory

**★** Tides, the easy way

#### Some constraints brought by studying tides...

Planets

 $\star$  Stars









#### Stellar tide





#### Tidal response



#### Orbital/rotational evolution

#### Internal structure













#### Stellar tide

#### **Observational constraints**

- Meibom & Mathieu [2005] used the tidal circularization of binaries in an open cluster to estimate  $Q_{\star} \approx 10^6$
- Jackson+2008 used the tidal circularization of a small sample of exoplanets and found a best fitting value of  $Q'_{\star} = 10^{5.5}$  (they also fit a planetary  $Q_p$ )
- Collier Cameron & Jardine 2018 used the orbital distance distribution of HJs to calculate  $\log_{10}Q'_{\star} = 8.26 \pm 0.14$  for the equilibrium tide regime, but a smaller value of  $\log_{10}Q'_{\star} = 7.3 \pm 0.4$  for the dynamical tide regime
- Using the fact that inward migration of a massive planet leads to a spin up of the star, Carone & Pätzold [2007] analyzed the system OGLE-TR-56 and found  $Q'_{\star} > 2 \times 10^7$

**Penev+18** also used this phenomenon for a statistical study of HJ hosts and find that  $Q'_{\star}$  depends on the forcing frequency





#### Stellar tide

#### **Observational constraints**



• For planetary systems close to the edge of tidal disruption, it could be possible to measure the transit timing variation due to the inward migration. Birkby+ [2014] showed that a baseline of a few years is necessary





#### Stellar tide: equilibrium tide

Velocity field of the equilibrium tide







**Dissipation** in convective region is higher [Zahn 1977]



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#### Stellar tide: equilibrium tide

Velocity field of the equilibrium tide



















Sun, with a rotation period of 10 days [Ogilvie & Lin, 07]







Sun, with a **rotation period** of **IO days** [Ogilvie & Lin, 07]



Sun, with a rotation period of **3** days [Ogilvie & Lin, 07] 78

Tidal inertial waves in the convective zone

Average value of dissipation depends on **structural** 10 parameters and rotation  $R_{\rm s}(R_{\odot})$ □ZAMS ×TAMS 0.8  $\alpha = R_c/R_\star$  $\beta = M_c/M_\star$ జ ⁰.0 R ত 0.4 0.2 □ZAMS ×TAMS









Tidal inertial waves in the convective zone

Average value of dissipation depends on **structural** parameters and rotation

 $\alpha = R_c / R_\star$  $\beta = M_c / M_\star$ 

 $\text{Im}k_2 = f(\alpha, \beta)g(\Omega)$ 

![](_page_71_Figure_7.jpeg)




























#### Tidal response



Effect of **tidal inertial waves** in the **convective** envelope of Sun-like stars: Bolmont & Mathis 2016, Gallet+17, Benbakoura+19, Ahuir+21a...

→ Shapes the architecture of the young planetary systems

Effect of tidal gravity waves in the radiative zone of Sun-like stars: Ahuir+21b, Lazovik+21...



#### Orbital/rotational evolution















#### Effect of **tidal inertial waves** in the **convective**









#### Stellar tide: tide vs magnetism





K star orbited by a magnetized hot Neptune [Ahuir+21]





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#### Planetary tide





Radius Mass

#### Tidal response



#### Orbital/rotational evolution

#### Potential composition and internal structure [Sotin+07]















### Planetary tide: rocky planets/cores











### Planetary tide: rocky planets/cores

Tidal response



Weakly viscous fluid approximation e.g. constant time lag model [e.g. Hut 1981]

Eccentricity =  $0 \rightarrow Synchronization$ Eccentricity  $\neq 0 \rightarrow Pseudo-synchronization$ 

synchronization around periastron

#### Orbital/rotational evolution



Anelastic material approximation e.g. Andrade rheology [e.g. Efroimsky+, Makarov+13]

Eccentricity =  $0 \rightarrow Synchronization$ Eccentricity  $\neq 0 \rightarrow$ **Spin-orbit resonance** 



Ex: Mercury has  $P_{rot} = 2/3 P_{orb}$ 









### Planetary tide: rocky planets/cores

#### Tidal response



Dynamical evidence for Phobos and Deimos as remnants of a disrupted common progenitor









### Planetary tide: rocky planets/liquid layers

from TOPEX/Poseidon altimeter data



ne major component of tidal dissipation for the Earth comes from the ocean (especially in shallow) regions). Without oceans the overall dissipation of the Earth would be 1/10<sup>th</sup> of what it is today.

[Gerkema, Lam & Maas 2004]







# Planetary tide: rocky planets/liquid layers



#### Earth-Moon system

[Farhat+22]



**Complex evolution** with multiple crossings of resonances

**Reproduces well the data!** 





















### Planetary tide: gas giants





#### **Constraints** from the **Solar System**





#### Orbital/rotational evolution



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### Tides in multiplanet systems











### Tides in N-body systems

Tidal evolution for multiple planet-systems:

If equilibrium is possible [ $L_{orb} > 3/4$  ( $L_{orb}+L_{rot}$ ), Hut, 1980], then:

- Eccentricity = 0
- Planetary spin and orbital angular momentum aligned
- Planetary spin synchronized













### Tides in N-body systems

Tidal evolution for multiple planet-systems:

If equilibrium is possible  $[L_{orb} > 3/4 (L_{orb}+L_{rot}), Hut, 1980]$ , then:

- Eccentricity = 0
- Planetary spin and orbital angular momentum aligned
- Planetary spin synchronized





→ Eccentricity reaches an equilibrium between tidal damping and planet-planet excitation

- Obliquity reaches an equilibrium
- → Rotation depends on eccentricity and is **influenced** by planet-planet **excitation**











### Tides and stability

#### The assessment of stability depends on whether tides are taken into account



#### Tides and stability

The assessment of stability depends on whether tides are taken into account

Pure N-body simulation









### Constraining the eccentricity



Demory+11

http://www.spacetelescope.org/images/heic1603a/

#### 55 Cancri



# Constraining the eccentricity





#### Orbital parameters from Dawson & Fabrycky (2010)

#### Eccentricity of planet e should be lower than 0.002

#### Equilibrium between planet-planet excitation and tidal damping O







# Tides in N-body systems: TRAPPIST-1





Gillon+16,17



# Constraining the eccentricity



Dissipation factor

Turbet+18

#### All planets should have eccentricities lower than 0.01 Planets b & c are likely to have eccentricities lower than 0.001



#### Constraining the rotation

The rotation evolves very fast!

In ~200,000 yr: •Obliquity damped •Rotation pseudo-synchronized





### Constraining the rotation

Impact on the climate of the planets





The rotation evolves very fast!

In ~200,000 yr:

- Obliquity damped
- Rotation pseudo-synchronized



#### Constraining the tidal heat flux

Non zero eccentricity and obliquity ➡ Tidal heat flux



### Constraining the tidal heat flux

#### Tidal heating? Significant or not?

Tidal heat flux using CTL model [from N-body simulations with tides; Turbet+18]

Parameter	Tb	Tc	Td	Te	Tf	Tg	Th	Unit
ecc mean ( $\times 10^{-3}$ )	0.6	0.5	3.9	7.0	8.4	3.8	2.8	
ecc max ( $\times 10^{-3}$ )	1.5	1.2	5.9	8.3	9.7	4.8	4.0	
Φ <sub>tid</sub> mean	4.8	0.17	0.17	0.09	0.01	$< 10^{-3}$	$< 10^{-4}$	$W m^{-2}$
Φ <sub>tid</sub> max	25	0.90	0.38	0.12	0.02	< 10 <sup>-3</sup>	$< 10^{-4}$	$\mathrm{W}~\mathrm{m}^{-2}$
1								

- Maximum tidal heating for uniform planets and Maxwell rheology [Makarov+18]
- each planet's composition; Barr+187
- Tidal heat flux using model with multi-layer bodies and Andrade's rheology [Bolmont+20]

> lo's tidal heat flux [Spencer+00]

• Tidal heat flux using model for "uniform" planets and Maxwell rheology [uniform viscosity and rigidity based on



## Tidal heat flux and habitability



Brown dwarf and 3 Earth-like planets [Bolmont 2018]



### Tidal heat flux and habitability



Bolmont 18



Also discussed in Barnes+10 for planets around M-dwarfs



### Tidal heat flux and habitability





Also discussed in Barnes+10 for planets around M-dwarfs



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# auestions?







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